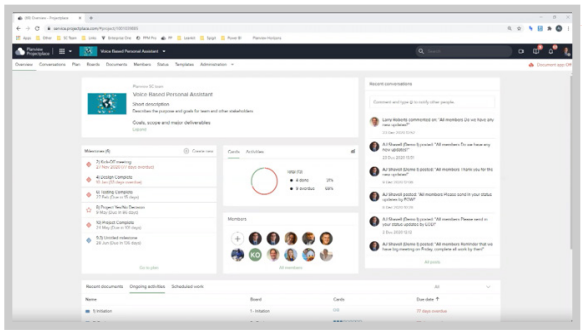
PRODUCT BRIEF

PLANVIEW PROJECTPLACE

One Workspace to Plan, Execute, and Collaborate on Every Project



From the first plan to the final deliverable, teams plan, execute, share documents, and track risks in one connected workspace.

As projects grow, the tools that got a team started start to break down. Work is spread across spreadsheets, productivity apps, and a patchwork of work and execution management tools, each with its own way of working. The plan lives in one place while day-to-day work lives in another. Status gets chased over email, files have no clear latest version, and risks and decisions are buried in meeting notes and chat threads.

Planview® ProjectPlace gives project managers and their teams one collaborative workspace for every project, and it is easy to adopt wherever teams are coming from. Gantt plans connect directly to Kanban boards, so the plan updates as work moves, and each team can organize its boards and plans the way it thinks about its work. Documents, comments, and whiteboards sit alongside the work they support, and Logbook keeps risks, issues, and decisions on the record. Connected to Planview Portfolios, ProjectPlace becomes the execution layer for portfolio decisions, so portfolio leaders see delivery as it happens. Planview Anvi®, Planview's AI, is built into ProjectPlace to help teams spot risk early.

Plans That Stay Current

Gantt plans connect directly to Kanban boards, so progress on every card rolls up to the plan without anyone chasing status.

Collaboration in Context

Comments, documents, and whiteboards live next to the cards and activities they relate to, so discussions and decisions never get lost.

Risks Caught Before They Escalate

Logbook tracks risks, issues, and decisions in every workspace, and Planview Anvi flags activity risk and negative sentiment in comments while there's still time to act.

"Planview helps us turn strategy into project outcomes. A transparent and detailed view of a project or a project portfolio ultimately enables better decisions."

– Sebastian Büchle, PMO Lead & PPM Platform Owner, Endress+Hauser

Why Buyers Choose ProjectPlace

Productive From Day One

ProjectPlace is intuitive enough that most team members start working with little or no formal training. Familiar boards, plans, and document tools mean faster rollout and faster time to value, without a long adoption program.

Organize Work the Way Your Team Thinks

Plan first in a Gantt chart or start straight on a board. Each team sets its own board columns, labels, work-in-progress limits, and custom fields, and reuses what works through workspace templates.

Plan and Execute in One Place

Build the schedule in a Gantt plan with milestones and dependencies, then execute on Kanban boards. Card progress flows back into the plan, and plan snapshots show how the schedule has shifted over time.

Know Where Work Stands Without Asking

Plans and boards update as teams move cards, so project managers and stakeholders can check progress any time instead of waiting for a weekly status email. Connected to Planview Portfolios, that same progress reaches portfolio managers without a separate reporting step.

One Home for Project Documents

Upload, version, comment on, and co-author documents in the workspace, with Microsoft Office for the web co-editing and linked files from SharePoint, Google Drive, Box, and OneDrive.

Bring the Whole Team Into One Place

Everyone works from the same boards and plans, including the vendors and partners you invite with scoped access.

Why Choose Planview?

Planview connects the work happening inside individual teams to portfolio-level strategy. ProjectPlace gives teams a collaborative workspace they want to use, and Planview Portfolios gives leaders the investment, intake, and resource decisions that sit above it. Together, strategy and execution run on one connected platform.

Risk and Decision Tracking Built In

Logbook, a shared Planview platform capability, captures risks, issues, changes, decisions, assumptions, and lessons learned inside the workspace. For projects synchronized with Planview Portfolios, the same log items appear in both products, so portfolio reviews and project teams work from one risk register.

Strategy and Execution, Connected

Connect a workspace to a Planview Portfolios project and the two stay in sync: ProjectPlace activities map to Portfolios tasks, cards map to action items, and Portfolios resources map to ProjectPlace users. Choose which system manages the plan, so project managers keep planning in ProjectPlace while the portfolio stays current. Teams that use Planview PPM Pro can connect in the same way.

AI Built Into ProjectPlace

Anvi works where project managers already work, from a one-click risk summary to a scheduled agent.
Planview Anvi is built into ProjectPlace. With one click on any board activity, the Activity Risk Summarizer reviews dates, owners, card status, comments, and sentiment, then returns top risks, likely causes, and a mitigation plan. Sentiment analysis scores card comments as positive, neutral, or negative and rolls them up to each plan activity, so negative trends stand out early. Anvi Chat answers product questions from Planview's Customer Success Center and analyzes workspace data to surface slipping work, dependency and timeline risk, and overloaded team members. Anvi operates strictly within each user's existing permissions: it cannot see data the user can't already access.

Key capabilities:

- **Activity Risk Summarizer:** flags risks, causes, and mitigation plans from card and activity data in one click from any board activity
- **Sentiment Analysis:** scores card comments as positive, neutral, or negative and aggregates them at the plan activity level
- **Anvi Text Assistant:** improves wording, adjusts tone and length, corrects grammar, and translates card and board content
- **Anvi Chat:** answers product questions from Customer Success Center guidance and analyzes workspace data for progress, dependency, timeline, and workload risk
- **Actions in Anvi Chat:** create, update, and move cards within a board directly from chat, with Anvi summarizing each change for approval before it acts
- **Anvi Agents:** run saved sets of up to five prompts, such as Summarize Plan and Execution and Determine Portfolio Health, manually or on a schedule

Key Benefits

Planning and Execution – built for project managers and teams

Plan work in a Gantt-based work breakdown structure with activities, milestones, and dependencies, or import an existing Microsoft Project or CSV plan. Connect activities to Kanban boards where teams execute work card by card, with columns configured to fit their workflow. Progress rolls up to the plan, and snapshots compare the current plan against earlier versions.

Collaboration – built for project teams and partners

Comment on cards, activities, and documents to keep discussions in context. Brainstorm in real time on whiteboards, then turn shapes into cards. Store, version, and co-author documents in the workspace. Invite external members, such as vendors, contractors, and partners, into individual workspaces with scoped access.

Risk and Issue Tracking – built for project managers and stakeholders

Use Logbook to record and manage risks, issues, changes, and decisions in every workspace, and report on them in Power BI through the Logbook OData service. Anvi's Activity Risk Summarizer and sentiment analysis add an early-warning layer on top of the log.

Connected to Planview Portfolios – built for PMO and portfolio leaders

Sync workspaces and workspace templates with Portfolios projects and project templates. Activities, cards, and team members flow between the two systems, usually within a minute, and the plan can be managed in either system. Logbook items are shared across both, and when ProjectPlace manages the plan, Portfolios calendars set its working days.

Connected to the Tools Teams Already Use

Beyond the Planview platform, ProjectPlace connects to Microsoft Teams, Microsoft Office for the web, SharePoint, Google Drive, Power BI, Zapier, and DocuSign, plus open APIs for custom integrations.

An Easy Landing Pad – built for teams consolidating tools

Whether teams come from Excel, productivity apps, or other work and execution management tools, ProjectPlace gives them a familiar place to land. Import existing plans from Smartsheet, Microsoft Project or a CSV file, keep documents connected to SharePoint, Google Drive, and OneDrive, and work alongside Microsoft Teams and Office for the web. Teams keep their way of working while the organization moves to one consolidated platform.

Trusted By

- Dow Chemical: Dow's Digital Transformation Journey with Strategic Portfolio Management
- Viessmann: Viessmann Portfolio Management Success with Planview - Case Study
- NuVasive: NuVasive Improves R&D with Integrated Product Portfolio Management
- Parkview Health: Parkview Health Automates Event Management for Smoother Process

Also recognized across four 2026 TrustRadius award categories: Best Of Overall, Best Feature Set, Best Value for Price, and Best Relationship.

The Bottom Line

ProjectPlace gives project teams one collaborative workspace that is easy to adopt and flexible enough to fit how each team works: plan, execute, and track risk in one place, connected to Planview Portfolios so portfolio leaders see delivery as it happens.

To learn more, watch the ProjectPlace product demo, or visit Planview.com/ProjectPlace.

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